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# APPLICATION FORM

23<sup>RD</sup> DEC 2020

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VENTURE ALLIANCE INVESTMENT FUND (L) BERHAD



APPLICATION FORM



VENTURE ALLIANCE INVESTMENT FUND (L) BERHAD

**VENTURE ALLIANCE  
INVESTMENT FUND (L) BERHAD  
– CLASS A SHARES**

(Company number: LL16930)

(Incorporated in Labuan, Malaysia under the Labuan Companies Act 1990)

**Please read this first:**

This Application Form is being provided to you as described in the information memorandum dated 30<sup>th</sup> November 2020 (the “Information memorandum”) of Venture Alliance Investment Fund (L) Berhad, an Labuan Incorporated limited company (the “Fund”) relating to a private offering of Class A shares in the Fund. No person is authorised to receive this Application Form unless such person has previously received, or simultaneously receives, a copy of the Information memorandum.

If you decide not to participate in this offering, please return any hard copies of the Information memorandum, this Application Form and all related documentation to WCEI International Limited (the “Investment Manager”) at the address set out in this document and delete any documentation relating to the Fund received or held in electronic form.

## **INSTRUCTIONS TO APPLICANTS**

This Application Form relates to an offering of Class A Shares in (the “Fund”). This Application Form contains the materials necessary for you to apply to become a shareholder of the Fund.

Each Prospective Investor should read the Fund's current Memorandum and Articles of Association (the “Articles”); the Information memorandum (as the same may be amended and/or supplemented from time to time); and this Application Form. Each prospective investor should then complete and execute this Application Form.

An investor in the Fund, either by subscription or transfer, will only be accepted if (among other things) he/she/it has completed and signed the **Part 1 Certification** set out in this Application Form.

Please return this entire Application Form, duly completed, together with the executed Signature Pages and all necessary supporting documentation to the Investment Manager at the address indicated below, **at the latest by 5:00 pm (GMT+8) five (5) Business Days prior to the relevant Subscription Day** (as defined in the Information memorandum) unless otherwise agreed by the Fund.

**FAILURE TO COMPLY WITH THE INSTRUCTIONS WILL CONSTITUTE AN INVALID APPLICATION THAT MAY RESULT IN THE REJECTION OF YOUR SUBSCRIPTION REQUEST.**

**Questions regarding completion of this Application Form should be directed to the Investment Manager.**

**Please send all documents to:**

Venture Alliance Investment Fund (L) Berhad  
Unit Level 9F(2), Main Office Tower, Financial Park Labuan,  
Jalan Merdeka, 87000 Labuan, Malaysia

Attention: Investor Relation

Email: [investorservices@vai-privatefund.com](mailto:investorservices@vai-privatefund.com) or [investorservices@wcei-investment.com](mailto:investorservices@wcei-investment.com)

**Payment may be made by wire transfer of immediately available funds to the Fund only upon confirmation from the Investment Manager that all necessary information required for verification or anti-money laundering purposes has been provided and approved as complete.**

**FUND WIRING INSTRUCTIONS**

To comply with the provision of Anti-Money Laundering and Counter Terrorism Financing, the Bank account detail shall be disclosed in the confirmation letter issued by the Investment Manager after the application has been reviewed and approved.

**The Fund do not request any fee or transfer nor advance deposit for subscription deposited to the Investor Relation prior to the acceptance or approval from the Investment Manager.**

**PAYMENT OF SUBSCRIPTION MONIES TO THE FUND MUST ONLY BE MADE UPON CONFIRMATION FROM THE INVESTMENT MANAGER THAT ALL NECESSARY INFORMATION REQUIRED FOR VERIFICATION OR ANTI-MONEY LAUNDERING PURPOSES HAS BEEN PROVIDED AND APPROVED AS COMPLETE.**

**CLEARED FUNDS MUST BE IN THE ABOVE ACCOUNT NOT LATER THAN 5:00PM GMT +8 TIME ONE BUSINESS DAY BEFORE THE SUBSCRIPTION DAY (UNLESS OTHERWISE DETERMINED BY THE DIRECTORS)**

**THE FUND RESERVES RIGHTS TO ACCEPT OR REJECT ANY SUBSCRIPTION.**

**TRANSFER OR OTHER DISPOSITION OF THE SHARES IS RESTRICTED AS PROVIDED IN THE INFORMATION MEMORANDUM.**

## APPLICATION FORM

Dear Sirs:

- 1.0 The applicant named below (the “**Applicant**”) acknowledges having received, reviewed and understood the information memorandum (as amended from time to time) (the “**Information memorandum**”) for the offering of Class A non-voting, redeemable, participating shares of no par value (the “**Shares**”) of the Fund and agrees to invest the amount set out below (the “**Subscription Amount**”) in the Fund and to subscribe for as many Shares being offered pursuant to the Information memorandum as may be purchased with the Subscription Amount, on the terms of the Information memorandum and subject to the provisions of the Memorandum and Articles of Association of the Fund (collectively the “**Articles**”).

### Subscription Amount

USD _____ for Class A non-voting, convertible, redeemable, participating shares of USD1 per share par value of the Fund
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- 2.0 Capitalised terms that are not otherwise defined have the meaning given to them in the Information memorandum.
- 3.0 The Shares will be issued by the Fund with the rights expressed to be attached to the Shares in the Information memorandum relating to redemption, voting and dividends. Those terms are also incorporated by reference into this Application Form.
- 4.0 In the event of a conflict between the terms of this Application Form, the Information Memorandum and the Articles, the order of priority of those documents shall be first the Articles, second this Application Form and third the Information memorandum.
- 5.0 The Applicant is encouraged to consult with its own tax advisors regarding the possible implications of relevant withholding legislation on the Applicant's investment in the Fund.
- 6.0 By executing this document the Applicant authorises the Investment Manager to provide the Fund and the Investment Managers with such information regarding the Applicant's investment in the Fund as may be required to comply with applicable laws and regulations and the Investment Managers contractual obligations and governance requirements.
- 7.0 The Applicant understands that:
- 7.1 this Application Form shall not be binding on the Fund unless accepted by the Fund and the Fund may reject any subscription at its entire discretion;
  - 7.2 investors may apply to subscribe for Shares on any Subscription Day at a subscription price based on the Net Asset Value per Share;
  - 7.3 unless otherwise agreed to by the Fund, applications for the issuance of Shares and cleared funds must be received by 5:00PM (GMT +8) at least 5 Business Days immediately preceding the relevant Subscription Day. Application Forms or payments received late will be dealt with on the next following Subscription Day after receipt unless the Directors determine otherwise in their absolute discretion;

- 7.4 in relation to an application to subscribe for Shares, the Applicant must subscribe initially for a minimum investment of USD\$130,000, exclusive of any bank charges payable.
- 8.0 The Applicant understands, acknowledges, represents and agrees that:
- 8.1 many jurisdictions are in the process of changing or creating anti-money laundering, tax reporting, embargo and trade sanctions, or similar laws, regulations, requirements (whether or not with force of law) or regulatory policies and many financial intermediaries are in the process of changing or creating responsive disclosure and compliance policies and the Fund or its agents could be requested or required to obtain certain assurances from you, disclose information pertaining to them to governmental, regulatory or other authorities or to financial intermediaries or engage in due diligence or take other related actions In the future; and
- 8.2 it is the Fund's policy to comply with Requirements to which the Fund or its agents is or may become subject and to interpret them broadly in favour of disclosure.
- 9.0 The Applicant agrees to provide additional information or take such other actions as may be necessary or advisable for the Fund to comply with any Requirements, related legal process or appropriate requests (whether formal or informal) or otherwise.
- 10.0 The Applicant consents to disclosure by the Fund and its agents to relevant third parties of information pertaining to you or the Fund in respect of Requirements or information requests related thereto.
- 11.0 The Applicant understands, acknowledges, represents and agrees that failure to honour any such request in accordance with paragraph 9 above, may result in compulsory redemption by the Fund.
- 12.0 The Applicant agrees to provide to the Fund and its agents with any additional Information that the Fund or its agents deem necessary or appropriate to ensure compliance with Requirements.
- 13.0 The Applicant acknowledges and agrees to produce any information required for verification or anti-money laundering purposes and that the Fund may refuse to accept the application and the subscription monies relating thereto.
- 14.0 The Applicant undertakes and agrees promptly to provide the Fund with any Information that the Fund may reasonably request with regard to the Fund's obligations to comply with any agreement or treaty between the Malaysia (or any Malaysia government body) and any other jurisdiction (including any government bodies In such jurisdiction) and any legislation, regulations or guidance in force in the Malaysia, regarding the automatic exchange of financial account information.
- 15.0 The Applicant acknowledges and agrees that, should the Applicant fail to provide any such information in a timely manner to the Fund, the Fund may do any one or a combination of the following:
- 15.1 compulsorily redeem a portion or all of the Applicant's Shares;
- 15.2 deduct amounts payable in respect of any redemption or repurchase of Shares to the Applicant; or
- 15.3 the Shares held by the Applicant into Shares of a new class to enable the Fund to account for any deductions appropriately.

- 16.0 The Applicant represents and agrees that:
- 16.1 none of the Shares (nor any interest therein) is being acquired or will at any time be held, directly or Indirectly, for the account or benefit of any Non-Qualified Person, being any person in respect of whom the Directors have imposed restrictions for the purpose of ensuring that no Shares are held by: (i) any person or persons in breach of the law or requirements of any country or governmental authority or (ii) any person or persons in circumstances (whether directly or indirectly affecting such person or persons and whether taken alone or in conjunction with any other persons, connected or not, or any other circumstance appearing to the Directors to be relevant) which in the opinion of the Directors might result in the Fund incurring any liability to taxation or suffering any pecuniary, fiscal, regulatory or other disadvantage which the Fund might not otherwise incur or suffer;
  - 16.2 none of the Shares will be transferred to any person who has failed to supply a similar representation; and
  - 16.3 it is not acquiring the Shares in connection with an invitation to the public of the Malaysia to subscribe for the Shares.
- 17.0 The Applicant represents, warrants, covenants and agrees that the following statements are true as at the date of this Application Form and they are continuous and will be deemed to be repeated in connection with all further subscriptions for Shares by the Applicant:
- 17.1 **Eligible Investor.** The Applicant is an Eligible Investor. (If the Applicant is not an Eligible Investor, please contact the Investment Manager).
  - 17.2 **Reliance on Information memorandum.** The Applicant acknowledges that the Fund has delivered the Information memorandum to the Applicant. The Applicant has not relied on any representations or other information purported to be given on behalf of the Fund except as set forth in the Information memorandum or the published financial accounts of the Fund.
  - 17.3 **No Resale.** The Shares are not being purchased with a view to resale.
  - 17.4 **Legality and Validity of Consents.** All consents required to be obtained and all legal requirements necessary to be complied with or observed in order for this Application Form or the issuance of the Shares to be lawful and valid under the laws of any jurisdiction to which the Applicant is subject have been obtained, complied with or observed.
  - 17.5 **Applicant's Knowledge.** The Applicant possesses requisite knowledge and experience in financial matters such that it is capable of evaluating the merits and risks of an investment in the Fund (including without limitation, the ability to suffer a complete loss of the investment and need to hold the Shares for an indefinite period of time).
  - 17.6 **Investment Manager.** The Applicant acknowledges that due to anti-money laundering requirements operating in Labuan and Malaysia, the Fund may require further identification from the Applicant before the application can be processed and the Fund and the Investment Manager shall be held harmless and indemnified against any loss arising due to the failure to process this application if such information has not been provided by the Applicant. The Applicant hereby confirms that the Fund and the Investment Manager are each authorised and instructed to accept and execute any instruction in respect to the Shares to which this application relates given by the Applicant by fax or email, If Instructions are given by the Applicant by fax or email, the Applicant undertakes to forward the original immediately

to the Investment Manager. The Applicant hereby indemnifies the Fund and the Investment Manager and agrees to keep each of them indemnified against any loss of any nature whatsoever arising to each of them as a result of either of them acting on fax or email instructions. The Fund and the Investment Manager may rely conclusively upon, and shall incur no liability in respect of, any action taken upon any notice, consent, request, instructions, or other instrument believed, in good faith, to be genuine or to be signed by properly authorised persons. The Applicant acknowledges and consents that any action, proceeding or claim the Applicant may bring against the Fund, the Directors, the Investment Manager, the Investment Managers, and/or their affiliates, shall be limited to the Shares, as the case may be, in which the Applicant hereby invests.

- 17.7 **No Performance Is Guarantees.** No guarantees have been made to the Applicant about future performance or financial results of the Fund.
- 17.8 **Suitability.** The Applicant has carefully read and understood the Information memorandum and has consulted its own legal adviser, accountant or investment adviser with respect to the investment contemplated hereby and its suitability for the Applicant. The Applicant hereby adopts and agrees to every provision set forth in the Information memorandum. The Applicant is fully informed as to (i) the legal and regulatory requirements within the Applicant's country for the purchase of the Shares, (ii) any foreign exchange restrictions applicable to the Applicant, and (iii) any relevant tax considerations relating to the Applicant arising out of the tax laws applicable to the Applicant. The Applicant understands and agrees that the Information memorandum does not constitute an offer or solicitation to anyone in any jurisdiction in which such offer or solicitation is not authorised or to any person to whom it is unlawful to make such offer or solicitation.
- 17.9 **Opportunity to Verify Information.** The Applicant acknowledges that the representatives of the Fund, Investment Managers and Investment Manager have made available to the Applicant, during the course of this transaction and prior to the purchase of any Shares, the opportunity to ask questions of and receive answers from them concerning the terms and conditions of the offering described in the Information memorandum, and to obtain any additional information necessary to verify the information contained in the Information memorandum or otherwise relevant to the suitability of the proposed investment and to the proposed activities of the Fund.
- 17.10 **Shares Are Not Listed.** The Applicant understands and agrees that neither the Fund nor the Shares are listed with or approved by any securities regulatory authority in any jurisdiction.
- 17.11 **No Need for Liquidity.** The Applicant has no need for liquidity in connection with its purchase of the Shares. The Applicant acknowledges and is aware that there are substantial restrictions on the transferability of the Shares. There will be no public market for the Shares. There are restrictions on the redemption rights of the Applicant in relation to the Shares described in the Information memorandum, in particular, Redemptions of the Principal Amount subscribed by a Shareholder will be subject to a redemption fee equal to 90% of the amount redeemed if the redemption occurs within thirty six (36) calendar months after the date on which the relevant Shares were originally issued. This fee will be retained by the Fund for the benefit of non-redeeming investors. The Directors, in their sole discretion, may waive or reduce any redemption fee with respect to any Shareholder.
- 17.12 **Investment Objectives.** The purchase of the Shares by the Applicant is consistent with the general investment objectives of the Applicant.



- 17.13 **No Borrowings.** The Applicant has not borrowed any portion of its contribution to the Fund, either directly or indirectly, from the Fund, Investment Managers, Investment Manager or any affiliate of the foregoing,
- 17.14 **Fund Counsel Does Not Represent Investors.** The Applicant understands and acknowledges that the Fund's legal advisors only represent the Fund, and not the Applicant, in connection with the offer and sale of the Shares.
- 17.15 **Rejection of Subscription.** The Applicant acknowledges that the subscription for the Shares contained herein may be reduced or rejected by the Investment Manager in consultation with the Investment Managers and/or the Directors.
- 17.16 **Corporate Authorisation.** If the Applicant is a corporate applicant, the Applicant has full right and power to make the investment applied for pursuant to this Application Form and all necessary corporate action has been taken to authorise the purchase of the Shares.
- 17.17 **Compulsory Redemptions.** The Applicant understands that the Shares may be subject to compulsory redemption in certain circumstances as set out in the Information memorandum.
- 17.18 **Non-petition.** The Applicant acknowledges that, notwithstanding any other provision of this Application Form, if at any time the Fund restricts the number of Shares which may be redeemed by a shareholder on any Redemption Day or suspends or delays the payment of redemption proceeds in accordance with the Articles, each shareholder which has submitted a redemption request shall not at any time bring a petition to wind up the Fund or bring proceedings of a similar nature in any jurisdiction, where such right to bring such petition or similar proceedings arises as a result of the shareholder being a contingent creditor of the Fund until such time as such shareholder's redemption request has been satisfied in full.
- 17.19 **Binding Nature of the Application Form.** This Application Form shall be binding upon the Applicant and the legal representatives, successors and assigns of the Applicant, and shall, if the Applicant consists of more than one person, be the joint and several obligation of all such persons. Two or more duplicate counterparts of this Application Form may be executed by the undersigned and accepted by the Fund, each of which shall be an original, but all of which together shall constitute one and the same Instrument.
- 17.20 **Changes in Information.** The Applicant agrees to advise the Fund promptly if the Applicant becomes aware of any change in the information or representations set forth herein.
- 17.21 **Applicant Indemnity.** The Applicant hereby indemnifies the Fund against any and all liability, costs, claims, and expenses (including without limitation, reasonable attorneys' fees for the investigation of and preparation of a defence to any such liability, claims, costs and expenses) resulting from a breach of any of the foregoing representations.
- 17.22 **Identification Requirements.** The Applicant acknowledges and agrees to comply with the "Identification Requirements for Applicants" attached hereto (which are subject to amendment by the Fund and the Investment Manager from time to time) and represents that all documents provided to the Fund or the Investment Manager pursuant thereto are true and correct. In the event of delay or failure by the applicant to produce any information required for verification purposes, the Fund or the Investment Manager may refuse to accept the application and the subscription monies relating thereto.
- 18.0 **Data Protection.** The processing of personal information detailed in this Application Form or otherwise provided to the Investment Manager on behalf of the Fund is governed by the data protection legislation of Malaysia and data protection legislation in any other relevant jurisdiction (**Personal Data Protection Act**).

Personal information is required by the Investment Manager (and any other third party acting on the Fund's behalf) for the processing of the application and, if the application is successful, in administering and servicing the consequent investment in the Fund. Details about the personal information collected, how it is used and on what legal basis is set out in the Fund's privacy notice. The privacy notice also includes details about any data sharing arrangements, data retention periods and important rights any individual has in relation to their personal data under Data Protection Laws. Please read the privacy notice before completing this Application Form.

The rights in respect of the protection of personal data include the right to access all the personal data relating to that person held by the **Investment Manager** on behalf of the Fund.

19.0 **General.** The representations; warranties and declarations in this Application Form are true and accurate as at the date hereof and shall be true and accurate as at the date of delivery of the funds to the Fund and acceptance (if any) by the Fund or the Investment Manager of the application for subscription. If, in any respect, such representations and warranties shall not be true and accurate prior to delivery of the funds or acceptance by the Fund or the Investment Manager of the subscription, the Applicant shall immediately give written notice of such fact to the Fund and the Investment Manager and specify which representations and warranties are not true and accurate and the reasons therefore.

20.0 **Governing Law and Jurisdiction.** This Application Form is governed by and construed in accordance with the laws of Malaysia. Any dispute, action or proceeding initiated by the Applicant arising out of or in connection with this Application Form or the Articles shall be subject to the exclusive jurisdiction of Malaysia courts. In all other cases, the parties agree to submit to the non-exclusive jurisdiction of the Malaysia courts.

**Communication with Applicant:**

Unless otherwise agreed, the Fund Directors and the Investment Manager will provide to you (or your authorised representative) statements, reports and other communications relating to the Fund and/or your investment in the Fund in electronic form, such as email.

Email Address: \_\_\_\_\_

**Duplicate communications should be sent to an authorised representative as follows (complete if desired; otherwise, leave blank):**

Email Address: \_\_\_\_\_

If you have any doubts about the authenticity of an email purportedly sent by the Fund, the Investment Manager and/or the Investment Managers, please contact the purported sender immediately. If you (or your authorised representative) wish to receive communications otherwise than in electronic form, please contact the Investment Manager.

## **IDENTIFICATION REQUIREMENTS FOR APPLICANTS**

Instructions to Applicants

\* Individuals and Joint Applicants to complete sections A1 and A2 \*

\* Corporate entities must complete sections B1 and B2 \*

### **Certified Copy Documentation**

Certification of documents shall performed by recognized bodies such as notary public, lawyer, chartered secretary or certified public accountant.

*Certified copies of certified copy documents are not acceptable.*

A certified copy of an English translation must be obtained for all original documents not produced in English. Full details of the person performing the certification must be recorded and the translator must confirm that the translation is true and accurate.

### **General**

The Investment Manager reserves the right to seek additional information or verification documents in addition to the items referred to above. Please contact the Investment Manager using the contact details on page 1 of this Application Form if you have any queries regarding the supply of this information.

### **Redemption Information:**

Please wire cash redemptions as follows (must be the same account from which the Applicant's investment in the Fund was originally remitted unless otherwise agreed to by the Fund):

Bank Name: .....

Account Name: .....

Beneficiary Bank Account Name .....

Swift Code / ABA Address: .....

Currency of Account: .....

Other Details: .....

**Section A1 – Individuals and Joint Applicants**

Applicant Details\*

	<b>Applicant 1</b>	<b>Applicant 2</b>
<b>Legal name of Applicant</b>		
<b>Any former names</b>		
<b>Permanent residential address of Applicant (including postal code)</b>		
<b>Date of Birth</b>		
<b>Place and country of birth</b>		
<b>Country of Residence</b>		
<b>Nationality</b>		
<b>Contact Telephone No. including dialling code</b>		
<b>Contact Fax No. Including dialling code</b>		
<b>Contact Email Address</b>		

If there are more than two applicants, please complete additional Application Forms as required. For the purpose of definition in this Application Form, joint applicants will be referred to singly as the **Applicant**.

**Section A2 – Individuals and Joint Applicants**

All Applicants must provide the following information with this Application Form:

1. A certified true copy of each applicant’s current valid Passport or Driving Licence (bearing a clear photograph and signature of the individual).
2. An original or certified true copy of a recent rates or utilities bill (**no more than six months old**) for each individual applicant which shows the current name and full permanent residential address of the individual of each applicant. **Please note that mobile telephone bills, P.O. Boxes or ‘care of’ addresses are not accepted.**

3. To comply with the Code kindly answer the following questions in the space provided below:

	<b>Applicant 1</b>	<b>Applicant 2</b>
<b>Occupation or if retired your prior occupation (please state employer/nature of employment)</b>		
<b>Details of the source of funds (i.e. the immediate source from which the funds are derived from and the bank from where the proceeds have been sent; please note that the funds should be sent from an account in the name of the Applicant and not from a third party)</b>		
<b>Details of the source of wealth of the Applicant (i.e. activities which have generated the funds or assets please note that generic terms such as “savings” are not acceptable). Please provide evidence where available.</b>		

**Section B1 – Corporate**

**Applicant Details**

<b>Attach Group Structure if applicable</b>	
<b>Legal Name of Applicant</b>	
<b>Registered Office Address of Applicant (including postal code)</b>	
<b>Place of business (if different from registered office (including postal code)</b>	
<b>Country of Incorporation</b>	

<b>Date of Incorporation</b>	
<b>Name of regulatory body if applicable</b>	
<b>Name of Contact Person</b>	
<b>Contact Telephone No. including dialling code</b>	
<b>Contact Fax No. including dialling code</b>	
<b>Contact Email Address or addresses</b>	

If the Subscriber is in any doubt as to which category applies, please contact the Investment Manager.

## **Section B2 – Corporate**

All applicants, other than Acceptable Applicants or Trusted Persons availing themselves of the above simplified due diligence concessions, must provide the following information with this Application Form:

1. Certified true copy of the Applicant's certificate of incorporation and any subsequent name changes.
2. Certified true copy of a current certificate of good standing for the Applicant if the company was incorporated more than 12 months prior to the investment.
3. Certified true copy of the Applicant's current Memorandum and Articles of Association.
4. Confirmation that the shares are being held for own benefit/account or on behalf of another party/parties.
5. If acting on behalf of another party/parties a copy of the full identification information and verification of the party's/parties' identity that you are acting on behalf of, including the ultimate beneficial owner of the party/parties you are acting on behalf of.
6. Certified copy of the current signatory list with specimen signatures.
7. Certified identification documents for two Directors of the applicant and two authorised signatories if the Directors are not on the Applicant's signatory list – refer to section A2 for the requirements for individuals.
8. Names and permanent residential address of the ultimate beneficial owner/owner of the shares.

9. Confirmation of whether any shareholder holds 25% (or 10% dependant on risk rating determined by the Investment Manager) or more of the shares in issue – certified due diligence for each of these shareholders must be provided – refer to section A2 for the requirements for individuals.
10. Documentary evidence of identity on any person holding a Power of Attorney from whom the Investment Manager may receive instruction.
11. Confirmation of the Applicant’s source of wealth, providing evidence where possible. Generic terms such as ‘savings’ are not considered to be sufficient confirmation.
12. Details of the source of funds (i.e. from where are the proceeds are being sent; please note that the funds should be sent from an account in the name of the Applicant and not from a third party).

**SIGNATURE PAGES**

**You have a right to know how we will use your personal information. It is important that you read the Data Protection notice above which includes details of your rights to information, before you sign.**

**Applicant Type and Signature Requirements:**

- Individual
- Joint Shareholders with Right of Survivorship (both or all parties must sign)
- Corporation (authorised person may sign and must state representative capacity)

**APPLICATION**

**To be completed by all Applicants.**

The Applicant acknowledges having received, reviewed and understood the Information Memorandum for the offering of Class A Shares in Venture Alliance Investment Fund (L) Berhad and agrees to invest the Subscription Amount in the Fund and subscribe for as many Shares being offered pursuant to the Information Memorandum as may be purchased on the terms of the Information Memorandum and subject to the provisions of the Articles.

**Signed** by or on behalf of \_\_\_\_\_ )

Name of Applicant: ..... )

By: .....

Name: .....

Position: .....

(corporate and other non-personal bodies only)

Date: .....



**Part 1 Certification**

**This certification is to be completed by all Applicants.**

The investor confirmations (a) to (e) apply to all Applicants.

I/we confirm that: -

- (a) I am/we are a Investor as defined on pages 2 and 3 of the Information Memorandum; and
- (b) I am/we are sufficiently experienced to understand the features and risks associated with an unauthorised an unapproved fund of this type; and
- (c) I/we have read and fully understood the Information Memorandum, including in particular the information on the risk associated with the Fund (contained within Part 8 of the Information Memorandum), before deciding to invest in the Fund; and
- (d) I/we confirm that, where appropriate, I/we have taken independent advice on the suitability of this investment within my/our overall investment portfolio; and
- (e) I/we personally accept all the risks associated with this investment and particularly that my/our investment in the Fund involves risks that could result in a loss of a significant proportion or all of the sum invested.

**Signed** by or on behalf of \_\_\_\_\_ )

Name of Applicant: ..... )

By: .....

Name: .....

Position: .....

(corporate and other non-personal bodies only)

Date: .....

**SUBSCRIBER\* SELF-CERTIFICATION FORM FOR FINANCIAL ACCOUNT REPORTING**

*\*Note: the term **Subscriber** means new subscribers for interests in the Fund as well as any transferees that may be transferred interests in the Fund if permitted by the Fund's Information Memorandum.*

If the Subscriber is an individual, you should complete Section 1.

If the Subscriber is an entity, you should complete Section 2.

Please refer to Exhibits A and B for CRS and US IGA definitions.

Please complete the sections below as directed and provide any additional information that is requested.

Please note that in certain circumstances we may be obliged to share this information with relevant tax authorities.

Any explanatory notes contained herein are no substitute for reading the certification requirements of the corresponding tax regulations created to enable the automatic exchange of information. Investors unsure as to how to complete this form or the consequences for non-provision should seek their own independent legal or tax advice. Nothing in these instructions should be construed as legal or tax advice.

The Recipient of this form is under no obligation to accept a form if they have either reason to know, believe or have actual knowledge that the information provided in the form is invalid or incorrect. It is the responsibility of the party completing the form to ensure that the information provided is complete and valid and, additionally, to provide the Recipient with any additional documentation, information or replacement forms when requested or required.

If any of the information below about your tax residence or AEOI classification changes in the future, please ensure you advise us of these changes promptly. If you have any questions about how to complete this form, please contact your financial, legal or tax advisor.

Please note joint investors are each required to complete a separate form.

**SECTION 1 – INDIVIDUAL SELF-CERTIFICATION**

Please complete, where applicable, the relevant sections below in relation to all relevant accounts and provide any additional information as may be required. Please be advised that in certain circumstances the Recipient may be required to share this information with relevant tax authorities.

If you are a US citizen or resident of the US for tax purposes under US Internal Revenue Service (**IRS**) regulations you should also provide a completed, signed and dated IRS Form W-9.

Do not use this form if you are an entity, nominee or other intermediary. Instead you should complete and provide the appropriate Self-Certification form.

*Please complete Part A, Part B and Part C and sign Part D.*

**Part A: Account Holder identification**

**Name of Account Holder:**

**Family Name or Surname(s):** \_\_\_\_\_  
**Title:** \_\_\_\_\_  
**First or Given Name:** \_\_\_\_\_ **Middle Name(s):** \_\_\_\_\_  
**Town/City and Country of Birth** \_\_\_\_\_ **Date of Birth (DD/MM/YYYY)** \_\_\_\_\_

**Permanent Residence Address:**

**Number and Street:** \_\_\_\_\_  
**City/Town** \_\_\_\_\_  
**Province, State or County** \_\_\_\_\_ **Post Code:** \_\_\_\_\_  
**Country:** \_\_\_\_\_

*Please complete Part B if you have non-U.S. tax residencies, listing the country or countries in which you are resident for tax purposes.*

**Part B: Declaration of Tax Residence**

I hereby confirm that I am, resident in the following jurisdictions (if tax resident in more than one country please detail all jurisdictions and associated tax identification number (**TIN**) for each jurisdiction) for tax purposes.

Jurisdiction of tax residence	TIN or equivalent

If a TIN is not available please provide a functional equivalent (such as your social security, national insurance, citizen, personal identification or a resident registration number). If no TIN or functional equivalent is available for any of the jurisdictions listed please advise the reason why (such as the jurisdiction does not issue such numbers) below:-

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Further information on the issuance rules for TINs and their format can be found on the OECD's AEOI Portal at: <http://www.oecd.org/tax/automatic-exchange/crs-implementation-and-assistance/tax-identification-numbers/>

***Part C: Declaration of U.S. Citizenship or U.S. Residence for Tax purposes***

Please tick either (a) **or** (b) **or** (c) and complete as appropriate.

- (a)  I confirm that **I am** a U.S. citizen and/or resident in the U.S. for tax purposes (green card holder or resident under the substantial presence test) and my U.S. federal taxpayer identifying number (U.S. TIN) is as follows: \_\_\_\_\_
- (b)  I confirm that I was born in the U.S. (or a U.S. territory) but am no longer a U.S. citizen as I have voluntarily surrendered my citizenship as evidenced by the enclosed documents.
- (c)  I confirm that **I am not** a U.S. citizen or resident in the U.S. for tax purposes

***Part D: Declaration, Undertakings and Authorisation***

I certify that I am the beneficial owner (or am authorized to sign for the individual that is the beneficial owner) of all the income to which this form relates or am using this form to document myself as an individual that is an owner of an investment account in the recipient investment fund.

I declare that the information provided in this form is, to the best of my knowledge and belief, accurate and complete.

I undertake to advise the Recipient, the Investment Manager and the Administrator promptly and provide an updated Self-Certification Form within 30 days where any change in circumstances occurs which causes any of the information contained in this form to be inaccurate or incomplete.

Where legally obliged to do so, I hereby consent to the Recipient sharing this information with the relevant tax information authorities.

I authorise the Recipient to provide, directly or indirectly, to any relevant tax authorities or any party authorised to audit or conduct a similar control of the Recipient for tax purposes, a copy of this form and to disclose to such tax authorities or such party any additional information that the Recipient may have in its possession that is relevant to my qualification for any benefits claimed on the basis of this Declaration. I acknowledge and agree that information contained in this form and information regarding income paid or credited to or for the benefit of the account(s) set out above may be reported to the tax authorities of the country in which such income arises and that those tax authorities may provide the information to the country or countries in which I am a resident for tax purposes.

I authorise the Recipient to provide, directly or indirectly, a copy of this form and information regarding income paid or credited to or for the benefit of the account(s) set out above to: (i) any person that has control, receipt, or custody of income to which this form relates; (ii) any person that can disburse or

make payments of income to which this form relates; or (iii) any party authorised to audit or conduct a similar control of aforementioned persons for tax purposes.

<hr/> <p><b>Signature</b> <b>Name:</b> <b>Date:</b></p>
---

**If you have signed this on behalf of the account holder please indicate the capacity in which you have acted here:**

\_\_\_\_\_  
**NAME:**

**SECTION 2 – ENTITY SELF-CERTIFICATION**

*Please complete, where applicable, the relevant sections below and provide any additional information as may be required. In certain circumstances there may be a requirement to share this information with relevant tax authorities. If you have any questions about how to complete this form, please contact your tax advisor or local tax authority.*

*If your organisation is resident in the United State or dual resident, you should also provide a completed, signed and dated IRS Form W-9.*

*If you are acting as an agent, nominee or conduit for the account of others or you are not considered to be the Beneficial Owner of the payments, please notify the Investment Manager or the fund administrator and submit the appropriate self-certification(s) in relation to you as an intermediary and forms from the Beneficial Owner(s).*

**Part A: Account Holder identification**

**Name of Account Holder:**

**Legal Name of Entity/Branch:** \_\_\_\_\_  
**Jurisdiction of**  
**Incorporation/Organisation/Establishment** \_\_\_\_\_

**Registered Address:**

**Number and Street:** \_\_\_\_\_  
**Province, State or** \_\_\_\_\_ **Post Code:** \_\_\_\_\_  
**County:** \_\_\_\_\_  
**City/Town:** \_\_\_\_\_  
**Country:** \_\_\_\_\_

**Mailing address (if different from above)**

**Number and Street:** \_\_\_\_\_  
**Province, State or** \_\_\_\_\_ **Post Code:** \_\_\_\_\_  
**County:** \_\_\_\_\_  
**City/Town:** \_\_\_\_\_  
**Country:** \_\_\_\_\_

**Identification of Beneficial Owner**

*Only complete if different from the account holder and complete a separate form for each Beneficial Owner*

**Family Name or**  
**Surname(s):** \_\_\_\_\_  
**Title:** \_\_\_\_\_  
**First or Given Name:** \_\_\_\_\_ **Middle Name(s):** \_\_\_\_\_

**Permanent Residence Address:**

Number and Street: \_\_\_\_\_  
 Province, State or \_\_\_\_\_ Post Code: \_\_\_\_\_  
 County: \_\_\_\_\_  
 City/Town: \_\_\_\_\_  
 Country: \_\_\_\_\_  
 \_\_\_\_\_  
 Place (City/Town) and \_\_\_\_\_  
 Country of Birth: \_\_\_\_\_  
 Date of Birth \_\_\_\_\_  
 DD/MM/YYYY: \_\_\_\_\_

**Part B: U.S. Persons**

Please tick and complete as appropriate.

- (a)  The entity is a *Specified U.S. Person* and the entity's U.S. federal taxpayer identifying number (U.S. TIN) is as follows: \_\_\_\_\_.
- (b)  The entity is a U.S. Person that is not a Specified U.S. Person. Indicate exemption<sup>1</sup> \_\_\_\_\_.

**If the entity is not a US Person, please also complete Section C**

**Part C: US FATCA Classification for all Non-US Entities**

Please complete this section if the entity is **not** a US Person: -

1.1 If the entity is a Registered Financial Institution, please tick one of the categories below, and provide the entity's Global Intermediary Identification Number (GIIN) at 1.1.1

- (a)  Malaysia or IGA Partner Jurisdiction Financial Institution
- (b)  Registered Deemed Compliant Foreign Financial Institution
- (c)  Participating Foreign Financial Institution

1.1.1 GIIN: \_\_\_\_\_

<sup>1</sup> Under the US IGA, Specified US Person does not include: (i) a corporation the stock of which is regularly traded on one or more established securities markets; (ii) any corporation that is a member of the same expanded affiliated group, as defined in section 1471(e)(2) of the US Internal Revenue Code, as a corporation described in (i); (iii) the United States or any wholly owned agency or instrumentality thereof; (iv) any State of the United States, any US Territory, any political subdivision of the foregoing, or any wholly owned agency or instrumentality of any of the foregoing; (v) any organisation exempt from taxation under section 501a of the US Internal Revenue Code or an individual retirement plan as defined in section 7701(a)(37) of the US Internal Revenue Code; (vi) any bank as defined in section 581 of the US Internal Revenue Code; (vii) any real estate investment trust as defined in section 856 of the US Internal Revenue Code; (viii) any regulated investment company as defined in section 851 of the US Internal Revenue Code or any entity registered with the US Securities and Exchange Commission under the Investment Company Act of 1940 (15 USC 80a-64); (ix) any common trust fund as defined in section 584(a) of the US Internal Revenue Code; (x) any trust that is exempt from tax under section 664(c) of the US Internal Revenue Code or that is described in section 4947(a)(1) of the US Internal Revenue Code; (xi) a dealer in securities, commodities or derivative financial instruments (including notional principal contracts, futures, forwards, and options) that is registered as such under the laws of the United States or any State; (xii) a broker as defined in section 6045(c) of the US Internal Revenue Code; or (xiii) any tax-exempt trust under a plan that is described in section 403(b) or section 457(g) of the UN Internal Revenue Code.

1.2 If the entity is a Financial Institution but unable to provide a GIIN, please tick one of the reasons below:-

(a)  The entity is a Sponsored Financial Institution (including a Sponsored Investment Entity and Sponsored Closely Held Investment Vehicle) and has not yet obtained a GIIN but is sponsored by another entity that has registered as a Sponsoring Entity. Please provide the Sponsoring Entity's name and GIIN below:

Sponsoring Entity's Name: \_\_\_\_\_  
Sponsoring Entity's GIIN: \_\_\_\_\_

(b)  The Entity is a Trustee Documented Trust. Please provide your Trustee's name and GIIN below:  
Trustee's Name: \_\_\_\_\_

Trustee's GIIN: \_\_\_\_\_

(c)  The Entity is a Certified Deemed Compliant, or other Non-Reporting Foreign Financial Institution (including a Foreign Financial Institution deemed compliant under Annex II of an IGA, except for a Trustee Documented Trust or Sponsored Financial Institution). Indicate exemption:

\_\_\_\_\_  
(d)  The Entity is an Owner Documented Financial Institution

(e)  The Entity is a Non-Participating Foreign Financial Institution

1.3 If the entity is **not** a Financial Institution please confirm the Entity's FATCA status below:

(a)  The entity is an Exempt Beneficial Owner. Indicate status below:

\_\_\_\_\_  
(b)  The Entity is an Active Non-Financial Foreign Entity (included an Excepted NFFE)

(c)  The Entity is a Passive Non-Financial Foreign Entity

i. If the Entity is a Direct Reporting NFFE, please provide the Entity's GIIN below:

\_\_\_\_\_  
ii. If the Entity is a Sponsored Direct Reporting NFFE, please provide the Sponsoring Entity's Name and GIIN below:

Sponsoring Entity's Name: \_\_\_\_\_  
Sponsoring Entity's GIIN: \_\_\_\_\_

**If you have confirmed that the Entity is a Passive Non-Financial Foreign Entity please provide details of the Controlling Persons by completing Part IV of this form.**

***Part D: Declaration of Tax Residence***

Please indicate the Entity's place of tax residence (if tax resident in more than one country please detail all jurisdictions and associated tax identification number (TIN) for each jurisdiction).

Jurisdiction of tax residence	TIN or equivalent



If a TIN is not available please provide a functional equivalent (such as a business or company registration number or other similar form of identification). If no TIN or functional equivalent is available for any of the jurisdictions listed please advise the reason why (such as the jurisdiction does not issue such numbers) below:-

---

Further information on the issuance rules for TINs and their format can be found on the OECD's AEOI Portal:  
<http://www.oecd.org/tax/automatic-exchange/crs-implementation-and-assistance/tax-identification-numbers/>

**Complete Part E and proceed to Part F: Declaration, Undertakings and Authorisations.**

***Part E: Entity CRS Classification***

Please provide your CRS classification by ticking the corresponding box(es) below. Please note, an Entity's CRS classification may not necessarily be the same as its classification for US FATCA purposes.

- 1  If the Entity is a Financial Institution please tick this box and specify the type of Financial Institution below:
- 1.1  Depository Institution
  - 1.2  Custodial Institution
  - 1.3  Investment Entity - within the meaning of Section 6.5 of the Inland Revenue Board Malaysia CRS Guidance Notes
  - 1.4  'Managed' Investment Entity – within the meaning of Section 6.5 of the Inland Revenue Board Malaysia CRS Guidance Notes
  - 1.5  Specified Insurance Company

**If you have ticked the box at 1.4 and the Entity is resident in a NonParticipating Jurisdiction the Entity will be treated as a Passive NonFinancial Institution therefore please provide details of the Controlling Persons by completing Section 3 of this form.**

- 2  Non-Reporting CRS Financial Institution. Please specify the type below:
- Governmental Entity
  - International Organisation
  - Central Bank
  - Broad Participation Retirement Fund
  - Narrow Participation Retirement Fund
  - Pension Fund of a Governmental Entity, International Organisation or Central Bank
  - Exempt Collective Investment Vehicle
  - Trustee Documented Trust
  - Qualified Credit Card Issuer
  - Other Entity defined under domestic law as low risk of being used to evade tax. Please specify the type below:
- 

3.  If the Entity is an Active Non-Financial Entity please tick this box

Specify the type of NFE below:

- Corporation that is regularly traded or a related entity of a regularly traded corporation.

Provide the name of the stock exchange where traded: \_\_\_\_\_

If you are a related entity of a regularly traded corporation, provide the name of the regularly traded corporation: \_\_\_\_\_

- Governmental Entity, International Organization, a Central Bank, or an Entity wholly owned by one or more of the foregoing
- Other Active Non-Financial Entity within the meaning of Section 7 of the Inland Revenue Board Malaysia CRS Guidance Notes

4  If the Entity is a Passive Non-Financial Entity please tick this box

**If you have confirmed that the Entity is a Passive Non-Financial Foreign Entity please provide details of the Controlling Persons below and by completing Section 3 of this form.**

Full name of any Controlling Person(s)	<i>(must not be left blank)</i>

#### **Part F: Entity Declaration, Undertakings and Authorisations**

I/We certify that that the Entity named is the beneficial owner of all the income to which this form relates (or is authorized to sign for the beneficial owner).

I/We declare (as an authorised signatory of the Entity) that the information provided in this form is, to the best of my/our knowledge and belief, accurate and complete.

I/We undertake to advise the Recipient promptly and provide an updated Self-Certification Form within 30 days where any change in circumstances occurs, which causes any of the information contained in this form to be inaccurate or incomplete.

Where legally obliged to do so, I/we hereby consent to the Recipient sharing this information with the relevant tax information authorities.

I/We authorise the Recipient to provide, directly or indirectly, to any relevant tax authorities or any party authorised to audit or conduct a similar control of the Recipient for tax purposes, a copy of this form and to disclose to such tax authorities or such party any additional information that the Recipient may have in its possession that is relevant to the entity's qualification for any benefits claimed on the basis of this Declaration. I/We acknowledge and agree that information contained in this form and information regarding income paid or credited to or for the benefit of the account(s) set out above may be reported to the tax authorities of the country in which such income arises and that those tax authorities may provide the information to the country or countries in which the entity is resident for tax purposes.

I/We authorise the Recipient to provide, directly or indirectly, a copy of this form and information relating to the account(s) set out above, as required by law, to: (i) any person that has control, receipt, or custody of income to which this form relates; (ii) any person that can disburse or make payments of income to which this form relates; or (iii) any party authorised to audit or conduct a similar control of aforementioned persons for tax purposes.

<hr/> <b>Authorised signature</b> <b>Position/Title:</b> <b>Name:</b> <b>Date:</b>	<hr/> <b>Authorised signature</b> <b>Position/Title:</b> <b>Name:</b> <b>Date:</b>
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**If you have signed this on behalf of the account holder please indicate the capacity in which you have acted here:**

**NAME:** \_\_\_\_\_



**SECTION 3 – CONTROLLING PERSONS**

Please complete the following section in full for each Controlling Person. (Complete duplicate pages if required)

**Identification of a Controlling Person**

**1 Name of Controlling Person**

First/Given Name: \_\_\_\_\_

Middle Name: \_\_\_\_\_

Surname/Family Name: \_\_\_\_\_

**2 Current Residence Address**

House/Apt/Suite Name, Number, Street: \_\_\_\_\_

Town/City, Providence/County/State: \_\_\_\_\_

Country: \_\_\_\_\_

Postal Code/ZIP Code: \_\_\_\_\_

**3 Mailing Address (please complete if different from 2)**

House/Apt/Suite Name, Number, Street: \_\_\_\_\_

Town/City, Providence/County/State: \_\_\_\_\_

Country: \_\_\_\_\_

Postal Code/ZIP Code: \_\_\_\_\_

**4 Date of Birth** \_\_\_\_\_

**5 Place of Birth**

Town or City of Birth: \_\_\_\_\_

Country of Birth: \_\_\_\_\_

**Declaration of Tax Residence**

Please indicate the Controlling Person’s place of tax residence. If resident in more than one jurisdiction please detail all jurisdictions and associated Tax Identification Number (TIN) for each jurisdiction.

Jurisdiction of Tax Residence	TIN	TIN Type

If a TIN is not available please provide a functional equivalent (such as your social security, national insurance, citizen, personal identification or a resident registration number). If no TIN or functional

equivalent is available for any of the jurisdictions listed please advise the reason why (such as the jurisdiction does not issue such numbers) below:-

---

Further information on the issuance rules for TINs and their format can be found on the OECD's AEOI Portal:

<http://www.oecd.org/tax/automatic-exchange/crs-implementation-and-assistance/tax-identification-numbers/#d.en.347759>

### Type of Controlling Person

Please provide the Controlling Person's Status by ticking the appropriate box below:-

- (a)  Controlling Person of a Legal Person – Control by Ownership
- (b)  Controlling Person of a Legal Person – Control by Other Means
- (c)  Controlling Person of a Legal Person – Senior Managing Official
- (d)  Controlling Person of a Trust – Settlor
- (e)  Controlling Person of a Trust – Trustee
- (f)  Controlling Person of a Trust – Protector
- (g)  Controlling Person of a Trust – Beneficiary
- (h)  Controlling Person of a Trust – Other
- (i)  Controlling Person of a Legal Arrangement (Non-Trust) – Settlor Equivalent
- (j)  Controlling Person of a Legal Arrangement (Non-Trust) – Trustee Equivalent
- (k)  Controlling Person of a Legal Arrangement (Non-Trust) – Protector Equivalent
- (l)  Controlling Person of a Legal Arrangement (Non-Trust) – Beneficiary Equivalent
- (m)  Controlling Person of a Legal Arrangement (Non-Trust) – Other Equivalent

### Controlling Person Declaration and Undertakings

I acknowledge that the information provided in this form and regarding the Controlling Persons and any Reportable Account(s) may be reported to the tax authorities of the jurisdiction in which this account(s) is maintained and exchanged with tax authorities of another jurisdiction(s) in which [I/the Controlling Person] may be tax resident pursuant to International Agreement to exchange financial account information.

I certify that I am the Controlling Person, or am authorised to sign for the Controlling Person, of all the account(s) held by the Entity Account Holder to which this form relates.

**I declare that all of the statements made in this declaration are, to the best of my knowledge, correct and complete.**

I undertake to advise the recipient promptly and provide an updated Self-Certification form within 30 days where any change in circumstances occurs which causes any of the information contained in this form to be inaccurate or incomplete.

**Signature:** \_\_\_\_\_

**Print Name:** \_\_\_\_\_

Note: If you are not the Controlling Person please indicate the capacity in which you are signing this form. If you are signing under a Power of Attorney please also attach a certified copy of the Power of Attorney.

\_\_\_\_\_  
NAME: